

**Jobstore Group Ltd.**  
ABN 46 619 209 791

**SUPPLEMENTARY PROSPECTUS**

## **1 Important Information**

---

This is a supplementary prospectus (**Supplementary Prospectus**) which is intended to supplement and be read with the prospectus dated 11 September 2018 (**Original Prospectus**), issued by Jobstore Group Ltd. ABN 46 619 209 791 (**Company**).

This Supplementary Prospectus is dated 13 November 2018 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that day. ASIC, the Australian Securities Exchange (**ASX**) and their respective officers do not take any responsibility as to the contents of this Supplementary Prospectus.

This Supplementary Prospectus is a *refresh document* as defined in Section 724(3H) of the *Corporations Act 2001* (Cth) (**Corporations Act**), as modified, and has been lodged with ASIC in accordance with Section 724(3G) of the Corporations Act.

Other than as set out below, all details in relation to the Original Prospectus remain unchanged. To the extent of any inconsistency between this Supplementary Prospectus and the Original Prospectus, this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Original Prospectus have the same meaning in this Supplementary Prospectus.

The Company will send a copy of this Supplementary Prospectus to all Applicants who have applied for Shares under the Original Prospectus, as at the date of this Supplementary Prospectus. Electronic versions of both the Original Prospectus and this Supplementary Prospectus may be accessed at [www.jobstoregroup.com.au](http://www.jobstoregroup.com.au).

This Supplementary Prospectus and the Original Prospectus are important documents and should be read in their entirety. If you do not understand the documents, you should consult your professional advisors without delay.

## **2 Supplementary Information**

---

### **2.1 Purpose of the Supplementary Prospectus**

This Supplementary Prospectus has been prepared for the purpose of:

- (a) advising that, at the date of this Supplementary Prospectus, the Company's Shares have not been admitted to quotation on ASX;
- (b) advising that, at the date of this Supplementary Prospectus, the Company has not issued any Shares pursuant to the Original Prospectus;
- (c) extending the Closing Time of the Offer from 3.00pm on Tuesday, 13 November 2018 to 3.00pm (WST) on Friday, 11 January 2019;
- (d) refreshing the period for admission to quotation of Shares offered under the Original Prospectus from three months from the date of the Original Prospectus to three months from the date of this Supplementary Prospectus in accordance with Section 724(3G)(d) of the Corporations Act; and
- (e) refreshing the period to raise the Minimum Subscription under the Offer from four months from the date of the Original Prospectus to four months from the date of this Supplementary Prospectus in accordance with Section 724(3G)(c) of the Corporations Act.

---

This Supplementary Prospectus is intended to be read in conjunction with the Original Prospectus dated 11 September 2018, issued by Jobstore Group Ltd. and lodged with ASIC on that date.

## **2.2 Background**

In accordance with the Corporations Act, if a person offers securities under a disclosure document such as a prospectus and the disclosure document states or implies that the securities are to be quoted on a financial market such as the ASX, and the securities are not then admitted to quotation within three months after the date of the disclosure document, then the issue of securities would be void and the subscription amounts would have to be returned to the applicants.

Additionally, also in accordance with the Corporations Act, if a person offers securities under a disclosure document such as a prospectus and the disclosure document states a minimum subscription amount must be raised before any securities will be issued, then the minimum subscription must be received within four months after the date of the disclosure document, otherwise the subscription amounts must be returned to the applicants or otherwise the applicants must be given a supplementary disclosure document and the opportunity to withdraw their application (see section 3.1 below for details).

By the issue of the legislative instrument *ASIC Corporations (Minimum Subscription and Quotation Conditions) Instrument 2016/70 (CI 2016/70)*, ASIC has varied the Corporations Act to allow companies to refresh the timing of the minimum subscription and quotation conditions, to commence from the date of a refresh document, such that the respective three and four months periods are taken to commence from the date that the refresh document is lodged with ASIC. CI 2016/70 implements a variety of conditions that must apply to a refresh document and the actions of the company which seeks to rely upon it. This Supplementary Prospectus addresses those requirements.

A refresh document may also contain other information that would ordinarily be included in a supplementary disclosure document, as is the case in this Supplementary Prospectus, which updates any other material matters which may have changed since the lodgement of the Original Prospectus.

## **3 Specific Disclosures Required by CI 2016/70**

---

### **3.1 Applications Received**

As at the date of this Supplementary Prospectus, the Company has received \$102,388 from 21 Applicants.

Although Applications have been received by the Company, no Applications have been processed and no Shares have been issued under the Original Prospectus. Any funds received under the Offer are held in trust by the Company's Share Registry, Link Market Services Limited.

### **3.2 Withdrawal Rights**

Any Applicant who, prior to the date of this Supplementary Prospectus, has lodged an Application for Shares will receive a copy of this Supplementary Prospectus. In accordance with Section 724(2)(b) of the Corporations Act, all Applicants who have previously submitted an Application Form have one month from the date of this Supplementary Prospectus to withdraw their Application and be repaid all Application Monies if they do not wish to proceed with their application.

Any repayment of Application Monies made by the Company pursuant to an Applicant exercising their right to withdraw their Application will be made in full without interest. An Applicant who wishes to withdraw their Application and obtain a refund of Application Monies must submit a written request to the Company at the address set

---

This Supplementary Prospectus is intended to be read in conjunction with the Original Prospectus dated 11 September 2018, issued by Jobstore Group Ltd. and lodged with ASIC on that date.

out below so that it is received within one month from the date of this Supplementary Prospectus (i.e. by 3.00pm on Thursday, 13 December 2018) (**Withdrawal Period**).

**Delivery by post**

Jobstore Group Ltd.  
C/- Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235

**Delivery by hand**

Jobstore Group Ltd.  
C/- Link Market Services Limited  
1A Homebush Bay Drive  
Rhodes NSW 2138

**(do not use this address for mailing purposes)**

The details for the payment of the refund cheque and address to which it should be sent as set out in the written request must correspond to the details contained in the Application Form lodged by the Applicant.

The Offer will remain open at least until the end of the Withdrawal Period.

**3.3 Minimum Subscription Condition**

As at the date of this Supplementary Prospectus, the Minimum Subscription has not been achieved under the Offer detailed in the Original Prospectus. The Minimum Subscription specified in the Prospectus of \$6.6 million for 33,000,000 Shares remains unchanged at the date of this Supplementary Prospectus.

No Shares under the Offer will be issued unless the Minimum Subscription is achieved.

Upon the lodgement of this Supplementary Prospectus and subject only to the lodgement of any future refresh document, the minimum subscription condition must be satisfied no later than by 13 March 2019, being four months after the date of this Supplementary Prospectus.

**3.4 Quotation Condition**

An application for admission to quotation of the Shares was made to ASX within seven days after the date of the Original Prospectus. As at the date of this Supplementary Prospectus:

- (a) the Shares to be issued under the Offer have not yet been admitted to quotation on the ASX;
- (b) quotation of the Shares of the Company remains subject to successful completion of the Offer and satisfaction of all other relevant ASX compliance matters, as specified in the Prospectus; and
- (c) the ASX has not indicated that the Shares will not be admitted to quotation or will be admitted subject to certain conditions being satisfied.

Upon lodgement of this Supplementary Prospectus, and subject only to the lodgement of any future refresh document, the quotation condition must be satisfied no later than by 13 February 2019, being three months after the date of this Supplementary Prospectus.

---

**4 Amendments to the Prospectus**

**4.1 Minimum Subscription**

The second paragraph of row 3 of the table on page 20 of the Original Prospectus is deleted and replaced with the following:

---

This Supplementary Prospectus is intended to be read in conjunction with the Original Prospectus dated 11 September 2018, issued by Jobstore Group Ltd. and lodged with ASIC on that date.

“Should the Minimum Subscription not be raised within four months after the date of this Supplementary Prospectus, the Company will not issue the Shares and will repay all Application Monies to Applicants without interest.”

The paragraph at row 3 of the table on page 109 of the Original Prospectus is deleted and replaced with the following:

“The minimum subscription under the Offer is \$6,600,000 by the issue of 33,000,000 Shares. The Company will not issue any Shares pursuant to Offer until the Minimum Subscription condition is satisfied and a conditional approval letter for admission to the Official List has been received from the ASX. Should the Minimum Subscription not be raised within four months after the date of this Supplementary Prospectus, the Company will either not issue the Shares and repay all Application Monies to Applicants without interest within the time prescribed under the Corporations Act or issue a further supplementary prospectus and allow Applicants one month to withdraw their Applications and be repaid their Application Monies without interest.”

#### **4.2 Quotation**

The second paragraph of row 3 of the table on page 21 of the Original Prospectus is deleted and replaced with the following:

“If the Shares are not admitted to the Official List before the expiry of three months after the date of this Supplementary Prospectus, or such longer period as is permitted by the Corporations Act, the Company will not issue any Shares and will repay all Application Monies for the Shares within the time prescribed under the Corporations Act without interest.”

The second paragraph of row 2 of the table on page 110 of the Original Prospectus is deleted and replaced with the following:

“If ASX does not grant permission for the quotation of the Shares offered under the Offer within three months after the date of this Supplementary Prospectus, or such longer period as is permitted by the Corporations Act, none of the Shares offered under the Offer will be allotted or issued. In these circumstances, all Applications will be dealt with in accordance with the Corporations Act, including the return of all Application Monies without interest.”

#### **4.3 Timetable**

The “Timetable to the Offer” section on page 7 of the Original Prospectus is deleted and replaced with the following:

|  |   |
|--|---|
| Prospectus Date                                    | Tuesday, 11 September 2018              |
| Opening date of the Offer                          | Tuesday, 18 September 2018              |
| Supplementary Prospectus Date                      | Tuesday, 13 November 2018               |
| Closing Time of the Offer                          | 3.00pm (WST) on Friday, 11 January 2019 |
| Issue of Shares                                    | 21 January 2019                         |
| Expected dispatch of holding statements            | 21 January 2019                         |
| Shares begin ASX trading (normal settlement basis) | 28 January 2019                         |

This Supplementary Prospectus is intended to be read in conjunction with the Original Prospectus dated 11 September 2018, issued by Jobstore Group Ltd. and lodged with ASIC on that date.

The first paragraph of row 4 of the table on page 108 of the Original Prospectus is deleted and replaced with the following:

“The Offer will open on 18 September 2018 and will close at 3:00 pm (WST) on 11 January 2019, unless otherwise extended.”

The first sentence of the third paragraph of row 6 of the table on page 109 of the Original Prospectus is deleted and replaced with the following:

“The issue of Shares under the Offer will take place on 21 January 2019.”

Row 1 of the table on page 110 of the Original Prospectus is deleted and replaced with the following:

“It is expected that initial holding statements will be dispatched by standard post on 21 January 2019.”

#### **4.4 Registered and Business Office Address**

References to the registered and business office addresses for the Company in the Original Prospectus are deleted and replaced with the following:

Level 8, 99 St Georges Terrace  
Perth WA 6000

## **5 New Applications**

---

If you have not previously submitted an Application Form and you wish to apply for Shares under the Offer, please complete and return the Supplementary Application Form that accompanies this Supplementary Prospectus.

The Supplementary Application Form must be received by 3.00pm (WST) on Friday, 11 January 2019 and must be completed in accordance with the instructions set out in the Supplementary Application Form.

Applications **must not** be made on the Application Form accompanying or attached to the Original Prospectus.

## **6 Directors' Authorisation**

---

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC.

Dated: 13 November 2018

Signed for and on behalf of Jobstore Group Ltd. by



Daniel Smith  
Company Secretary



# Your Guide to the Application Form

Please complete all relevant white sections of the Application Form in BLOCK LETTERS, using black or blue ink. These instructions are cross-referenced to each section of the Application Form.

The Shares to which this Application Form relates are Jobstore Group Ltd Shares. Further details about the Shares are contained in the Prospectus issued by Jobstore Group Ltd. This Prospectus expires on the date which is 13 months after 11 September 2018. While the Prospectus is current, Jobstore Group Ltd will send paper copies of the Prospectus, any supplementary document and the Application Form, free of charge on request.

The Australian Securities and Investments Commission requires that a person who provides access to an electronic application form must provide access, by the same means and at the same time, to the relevant prospectus. This Application Form is included in the Prospectus.

The Prospectus contains important information about investing in the Shares. You should read the Prospectus before applying for Shares.

- A** Insert the number of Shares you wish to apply for. You must apply for a minimum of 10,000 Shares and multiples of 1,000 thereafter. You may be issued all of the Shares applied for or a lesser number.
- B** Insert the relevant amount of Application Monies. To calculate your Application Monies, multiply the number of Shares applied for by the price per Share. Amounts must be in Australian dollars. Please make sure the amount of your cheque or bank draft equals this amount.
- C** Write the full name you wish to appear on the register of Shares. This must be either your own name or the name of a company. Up to three joint Applicants may register. You should refer to the table below for the correct registrable title.
- D** Enter your Tax File Number (TFN) or exemption category. Business enterprises may alternatively quote their Australian Business Number (ABN). Where applicable, please enter the TFN or ABN for each joint Applicant. Collection of TFN(s) and ABN(s) is authorised by taxation laws. Quotation of TFN(s) and ABN(s) is not compulsory and will not affect your Application. However, if these are not provided, Jobstore Group Ltd will be required to deduct tax at the highest marginal rate of tax (including the Medicare Levy) from payments.
- E** Please enter your postal address for all correspondence. All communications to you from Jobstore Group Ltd and the Share Registry will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.
- F** If you are already a CHES participant or sponsored by a CHES participant, write your Holder Identification Number (HIN) here. If the name or address recorded on CHES for this HIN is different to the details given on this Application Form, your Shares will be issued to Jobstore Group Ltd's issuer sponsored subregister.
- G** Please enter your telephone number(s), area code and contact name in case we need to contact you in relation to your Application.
- H** Please complete the details of your cheque or bank draft in this section. The total amount of your cheque or bank draft should agree with the amount shown in section B.  
Make your cheque or bank draft payable to "Jobstore Group Ltd" in Australian currency and cross it "Not Negotiable". Your cheque or bank draft must be drawn on an Australian bank. Sufficient cleared funds should be held in your account, as cheques returned unpaid are likely to result in your Application being rejected.

## LODGEMENT INSTRUCTIONS

This Application Form and your cheque or bank draft must be mailed or delivered so that it is received before 3:00pm (Perth time) on the Closing Date at:

### Mailing Address

Jobstore Group Ltd  
C/- Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235

### Hand Delivery

Jobstore Group Ltd  
C/- Link Market Services Limited  
1A Homebush Bay Drive  
Rhodes NSW 2138

**(do not use this address for mailing purposes)**

## PAYMENT BY BPAY®

You may apply for Shares online and pay your Application Monies by BPAY®. Applicants wishing to pay by BPAY® should complete the online Application Form accompanying the electronic version of the Prospectus available at <http://www.jobstoregroup.com.au/> and follow the instructions on the online Application Form. When completing your BPAY® payment please ensure you use the specific Biller Code and unique CRN provided in the online Application Form and confirmation e-mail. If you do not use the correct Biller Code and CRN, your application will not be recognised as valid. It is your responsibility to ensure payment is received by 3:00 pm (Perth time) on the Closing Date. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment and should therefore take this into consideration when making payment. Neither Link Market Services Limited, nor Jobstore Group Ltd accepts any responsibility for loss incurred through incorrectly completed BPAY® payments.

## PERSONAL INFORMATION COLLECTION NOTIFICATION STATEMENT

Personal information about you is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001* (Cth). For details about Link Group's personal information handling practices including collection, use and disclosure, how you may access and correct your personal information and raise privacy concerns, visit our website at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 7am–3pm (Perth time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.

## CORRECT FORMS OF REGISTRABLE NAMES

Note that ONLY legal entities are allowed to hold Shares. Applications must be in the name(s) of natural persons or companies. At least one full given name and the surname is required for each natural person. The name of the beneficiary or any other non-registrable name may be included by way of an account designation if completed exactly as described in the examples of correct forms below.

| Type of Investor   | Correct Form of Registration  | Incorrect Form of Registration                           |
|--|---|--|
| <b>Individual</b><br>Use given names in full, not initials   | Mrs Katherine Clare Edwards   | K C Edwards  |
| <b>Company</b><br>Use Company's full title, not abbreviations  | Liz Biz Pty Ltd   | Liz Biz P/L or Liz Biz Co.                               |
| <b>Joint Holdings</b><br>Use full and complete names   | Mr Peter Paul Tranche &<br>Ms Mary Orlando Tranche                                | Peter Paul &<br>Mary Tranche                             |
| <b>Trusts</b><br>Use the trustee(s) personal name(s)   | Mrs Alessandra Herbert Smith<br><Alessandra Smith A/C>                            | Alessandra Smith<br>Family Trust                         |
| <b>Deceased Estates</b><br>Use the executor(s) personal name(s)  | Ms Sophia Garnet Post &<br>Mr Alexander Traverse Post<br><Est Harold Post A/C>    | Estate of late Harold Post<br>or<br>Harold Post Deceased |
| <b>Minor (a person under the age of 18 years)</b><br>Use the name of a responsible adult with an appropriate designation | Mrs Sally Hamilton<br><Henry Hamilton>  | Master Henry Hamilton                                    |
| <b>Partnerships</b><br>Use the partners' personal names  | Mr Frederick Samuel Smith &<br>Mr Samuel Lawrence Smith<br><Fred Smith & Son A/C> | Fred Smith & Son   |
| <b>Long Names</b>  | Mr Hugh Adrian John Smith-Jones   | Mr Hugh A J Smith Jones                                  |
| <b>Clubs/Unincorporated Bodies/Business Names</b><br>Use office bearer(s) personal name(s)                               | Mr Alistair Edward Lilley<br><Vintage Wine Club A/C>                              | Vintage Wine Club  |
| <b>Superannuation Funds</b><br>Use the name of the trustee of the fund   | XYZ Pty Ltd<br><Super Fund A/C>   | XYZ Pty Ltd<br>Superannuation Fund                       |

Put the name(s) of any joint Applicant(s) and/or account description using < > as indicated above in designated spaces at section C on the Application Form.